

Personalized Legal Center

**Employee Access** 



Visit your Personalized Legal Center for state-specific templates and step-by-step instructions on creating a will or other documents. Your Personalized Legal Center also contains state-specific templates for power of attorney, trusts, estate planning, and more as well as access to a legal library.

Log onto your member website at: www.healthadvocate.com/standard3

You have access to a variety of personal and business-related topics:

- Wills
- Living Trusts
- Personal Service Agreements
- Promissory Notes
- Copyright & Trademark

- Power of Attorney
- Landlord/Tenant Agreement
- Name Change
- Incorporation
- Premarital Agreements

You will be able to create your legal form or document instantly and ready it for printing. Educational content, definitions, and help prompts are available for each form or document.

Your documents can be stored on a secure server and accessible 24/7 via a unique username and password.

## How to get started:

- Log onto your member website at: www.healthadvocate.com/standard3
- Click on the Personalized Legal Center tile; click on "Click here for your Personalized Legal Center"
- Click on "Click here for your Personalized Legal Center"
- Clicking on "Open in New Window" takes you to your free Legal Resource Center

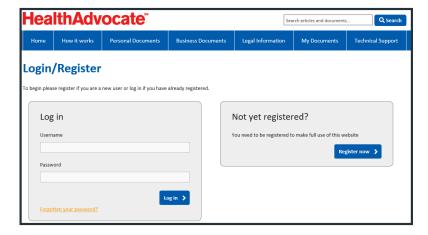


## Your Personalized Legal Center



## How It Works

- It's easy to start. Click on the blue column title (e.g Personal Documents) of the document you need and a
  questionnaire will open in your web browser (PC or MAC).
- · Click on the State of your choice
- · Click on the blue Get started button that corresponds with the document you want to create
- Then the Document Type will appear, and you will click on the Start now button
- You will be prompted to login/register (see below). Note: You will need to create a new username and password for the Personalized Legal Center.



- After saving your documents, you can come back anytime to edit and finish
- All documents are accessible in your My Documents 24/7
- Refer to the Legal Information guide for articles, legal definitions, tips, Q&As and more.

